

# D-407TC

## 2020 ESTATES AND TRUSTS TAX CREDIT SUMMARY (REVISION 8-13-20)

### CHANGES FOR THE YEAR

- Barcode, revision date and taxyear references updated.

#### Production Details:

<b>Approved By Date:</b>	November 23, 2020
<b>Form Period Date Effective:</b>	Calendar Year December 31, 2020; Fiscal Year November 30, 2021
<b>For Filing Periods</b>	Calendar Year January 01, 2021 – December 31, 2021
<b>Form Placed in Software:</b>	After December 31, 2020
<b>Unchanged/Updated:</b>	Updated

### 9-12 TEST SAMPLES

#### REQUIRED:

- 1 Blank
- 1 Full Field
- 7 by PDF or 10 by Mail

**Note:** This form is part of a set; all forms in the set require approval.

#### BARCODE:

The barcode must read 71203XX019. Replace (XX) with your two-digit Software Developer Identification Number

Align barcode between Row 16, Column 75-79 and Row 31, Column 75-79. Print the number above the barcode.

#### USE:

- 12 point Courier for scanband
- All capital letters for variable text
- Correct barcode length
- Correct matching line geometry
- Data placement from SD version
- High resolution bitmap for barcodes
- Matching alignment between the full field and test samples
- Various ID numbers using prefixes of 999, 900, 000 or 666 for FEINs/SSNs

**Placement of Variable Data**

Print Line Number	Identification	Begin Print Position	Maximum Field Length	End Print Position	Field Description
8	Legal Name	26	10	35	Alphanumeric
8	FEIN	54	9	62	Numeric
11	Line 01	8	2	9	01
11	Line 01	12	8	19	Numeric
11	Line 05	27	2	28	05
11	Line 05	31	8	38	Numeric
11	Line 12	46	2	47	12
11	Line 12	51	8	58	Numeric
11	Line 17	66	2	67	17
11	Line 17	70	9	78	Numeric
13	Line 02	8	2	9	02
13	Line 02	12	8	19	Numeric
13	Line 06	27	2	28	06
13	Line 06	31	8	38	Numeric
13	Line 14	46	2	47	14
13	Line 14	50	9	58	Numeric
15	Line 03	8	2	9	03
15	Line 03	12	8	19	Numeric
15	Line 07	27	2	28	07
15	Line 07	31	8	38	Numeric
15	Line 15	46	2	47	15
15	Line 15	50	9	58	Numeric
17	Line 04	8	2	9	04
17	Line 04	12	8	19	Numeric
17	Line 08	27	2	28	08
17	Line 08	31	8	38	Numeric
17	Line 16	46	2	47	16
17	Line 16	50	9	58	Numeric