

# NC-EDU

## NC EDUCATION ENDOWMENT FUND CONTRIBUTION

### (FORM REVISION 10-23-14/ INSTRUCTIONS 12-1-21)

#### CHANGES FOR THE YEAR

- Update address on instructions per TY2021 legislation.
- Form NC-EDU was not updated for 2021.

#### Production Details:

<b>Approved By Date:</b>	January 6, 2022
<b>Form Period Date Effective:</b>	Calendar Year December 31, 2021; Fiscal Year November 30, 2022
<b>For Filing Periods</b>	December 2021 and later
<b>Form Placed in Software:</b>	After December 31, 2021

## 9-12 TEST SAMPLES REQUIRED:

- 1 Blank
- 1 Full Field
- 7 by PDF or 10 by Mail which must include the following:
  - 1 Foreign
  - 1 Fiscal Year

**Note:** If you do not support one of the required types, list as a limitation.

## BARCODE:

The barcode must read 13201XX001. Replace (XX) with your two-digit Software Developer Identification Number.

Align barcode between Row 61, Column 41-46 and Row 63, Column 41-46. Print the number above the barcode.

## USE:

- 12 point Courier font in scanline
- 12 point Courier font for variable fields
- All capital letters for variable text
- Amount due with 0.00 format
- Correct barcode length
- Correct Check Digits
- Correct matching line geometry
- Data placement from SD version
- Foreign zip code of 00000
- Function Code 19208 (Individual)
- Function Code 19224 (Corporate)
- Function Code 19216 (Estates/Trusts)
- High resolution bitmap for barcode
- Limitation if fiscal year not supported
- Matching alignment between the full field and test samples
- No punctuation or special characters in address field
- Period Ending Chart
- Various ID numbers using the prefixes of 999, 900, 000 or 666 for SSNs

**Placement of Variable Data**

Print Line Number	Identification	Begin Print Position	Maximum Field Length	End Print Position	Field Description
50	Entity Legal Name	8	36	43	Alphanumeric
50	FEIN	47	9	55	Numeric; no dashes Print number consecutively
50	Calendar Year	75	4	78	Numeric "2021" or blank
51	Other Tax Year Beg.	71	8	78	Numeric; No Punctuation Starting Date. Ex. 02 01 21
52	T/P First Name	8	14	21	Alpha
52	T/P Middle Initial	23	1	23	Alpha
52	T/P Last Name	25	19	43	Alpha
52	T/P SSN	47	9	55	Numeric; no dashes Print number consecutively
52	And Ending	71	8	78	Numeric; No Punctuation Ending Date Ex. 01 31 22
54	Spouse First Name	8	14	21	Alpha
54	Spouse Middle Initial	23	1	23	Alpha
54	Spouse Last Name	25	19	43	Alpha
54	Spouse SSN	47	9	55	Numeric; no dashes Print number consecutively
56	Address	8	35	42	Alphanumeric
56	Foreign Country	45	10	54	Alpha; if applicable
57	City	8	20	27	Alpha
57	State	30	2	31	Alpha
57	Zip Code	34	5	38	Numeric; 5-digit zip code <b>If Foreign address, enter 5 zeroes.</b>
57	Total Contribution	65	11	75	Numeric; with 0.00