

NC-40

INDIVIDUAL ESTIMATED INCOME TAX (FORM REVISION 9-16-09)

CHANGES FOR THE YEAR

- Only the instructions of Form NC-40 was updated for 2021.
- A QR code has been added to the instructions.
- Form NC-40 should include the following URL information in the QR code: <https://electronic-services.dor.nc.gov/wps/portal/nc40>
- If your company reproduced Form NC-40 last year, your data placement for the form should match the approved trained version.
- If your company has not reproduced Form NC-40, then match the SD version.

Production Details:

Approved By Date:	November 1, 2021
Form Period Date Effective:	Calendar Year December 31, 2022; Fiscal Year November 30, 2023
For Filing Periods	December 2022 and later
Form Placed in Software:	After December 31, 2021
Unchanged/Updated:	Updated

18 TEST SAMPLES REQUIRED:

- 1 Blank
- 1 Full Field
- 18 by PDF or Mail which must include the following:
 - 4 vouchers for quarter one
 - 4 vouchers for quarter two
 - 4 vouchers for quarter three
 - 4 vouchers for quarter four

Note: 1 foreign and 1 fiscal year test sample should be provided. If you do not support one of the required types, list as a limitation.

BARCODE:

The barcode must read 71701XX006. Replace (XX) with your two-digit Software Developer Identification Number.

Align barcode between Row 61, Column 40-65 and Row 63, Column 40-65. Print the number above the barcode.

USE:

- 12 point Courier font in scanline
- 12 point Courier font for variable fields
- All capital letters for variable text
- Amount due with 0.00 format
- Correct barcode length
- Correct check digits
- Correct matching line geometry
- Data placement from approved trained version
- Foreign zip code 00000
- Function Code (06301)
- High resolution bitmap for barcode
- Matching alignment between the full field and test samples
- Right aligned amount due
- Scanline period 12220
- Various ID numbers using the prefixes of 999, 900, 000 or 666 for FEIN/SSNs

BARCODE DIMENSIONS:

- MAKE SURE THE BARCODE READS AND IS PROPERLY PLACED BASED ON THE SPECIFICATIONS GIVEN
- SYMBOLOGY CODE 39
- DENSITY 4.18 CPI
- HEIGHT 0.500
- HIGH RESOLUTION BITMAP FOR BARCODES
- RATIO 3:1

TEST SAMPLES:

- CONFIRM DATA/TEXT PLACEMENT MATCHES THE SP VERSION
- PLEASE NOTE: BLANK AND FULL FIELD ARE REQUIRED BUT ARE NOT CONSIDERED TEST SAMPLES
- IF SENDING IN BY COURIER, PLEASE SEND ADDITIONAL TEST SAMPLES AS REQUIRED
- USE THE FIELD DESCRIPTION FORMATTING FOR PLACEMENT OF VARIABLE DATA
- USE A DIFFERENT AMOUNT FOR EACH FIELD
- ENSURE EACH LINE IS POPULATED ACROSS REQUIRED TEST SAMPLES

PROPOSED VARIETY OF NC-40 TEST SAMPLES				
QUARTERLY TEST SAMPLE:	1	2	3	4
CY	2022	2022	2022	2022
CY PAYMENT DUE DATE	04 15 22	06 15 22	09 15 22	01 15 23
FY BEGINING	08 01 22	08 01 22	08 01 22	08 01 22
FY ENDING	07 31 23	07 31 23	07 31 23	07 31 23
FY PAYMENT DUE DATE	11 15 22	01 15 23	04 15 23	08 15 23
FOREIGN	Y	N	N	N

Placement of Variable Data

Line Number	Identification	Print Position	Field Length	Print Position	Field Description
50	T/P Last Name	8	4	11	Alpha First four characters of last name
50	Address	15	4	18	Alphanumeric First four characters of address
50	Zip Code	22	5	26	Numeric; Print 5-digit zip If Foreign address, enter 5 zeroes as this is a data captured field.
50	Calendar Year	45	4	48	2022 or blank
50	Fiscal Year Begin	72	8	79	Numeric; No Punctuation Starting Date. Ex. 08 01 22
52	T/P First Name	8	16	23	Alpha
52	T/P Middle Initial	26	1	26	Alpha
52	T/P Last Name	29	20	48	Alpha
52	T/P SSN	51	9	59	Numeric; No dashes Print number consecutively
52	Fiscal Year End	72	8	79	Numeric; No Punctuation Ending Date. Ex. 07 31 23
54	Spouse First Name	8	16	23	Alpha
54	Spouse Middle Initial	26	1	26	Alpha
54	Spouse Last Name	29	20	48	Alpha
54	Spouse SSN	51	9	59	Numeric; No dashes Write number consecutively
55	Due Date	68	8	75	Numeric; No Punctuation Starting Date. Ex. 04 15 22
56	Address	8	35	42	Alphanumeric
56	Apartment Number	45	5	49	Alphanumeric
58	City	8	20	27	Alpha
58	State	31	2	32	Alpha
58	Zip Code	36	5	40	Numeric; Print 5-digit zip If Foreign address, enter 5 zeroes.
58	County	43	5	47	Alpha; First five characters

58	Foreign Country	50	10	59	Alpha; if applicable
58	Amount Due	67	12	78	Numeric; With 0.00