

NC-478

2022 SUMMARY OF TAX CREDITS LIMITED TO 50% OF TAX (REVISION 8-18-22)

CHANGES FOR THE YEAR

- Barcode, line geometry, revision date and tax year references updated.

Production Details:

Approved By Date:	December 7, 2022
Form Period Date Effective:	Calendar Year December 31, 2022; Fiscal Year November 30, 2023
For Filing Periods Ending	December 2022 and later
Form Placed in Software:	After December 31, 2022
Unchanged/Updated:	Updated

9-12 TEST SAMPLES REQUIRED:

- 1 Blank
- 1 Full Field
- 7 by PDF or 10 by Mail

Note: This form is part of a set; all forms in the set require approval.

BARCODE:

The barcode must read 69901XX024. Replace (XX) with your two-digit Software Developer Identification Number.

Align barcode between Row 31, Column 74-78 and Row 47, Column 74-78. Print the number either stacked or vertically

USE:

- 12 point Courier font for scanband
- All capital letters for variable text
- Correct barcode length
- Correct matching line geometry
- Data placement from SD version
- Each of the (6) filing statuses when submitting test samples
- Hard coded year "22" for the tax year including the blank copy
- High resolution bitmap for barcodes
- Matching alignment between the full field and test samples
- Limitation if you do not support one of the required filing statuses, including a fiscal year test sample
- Various ID numbers using the prefixes 999, 900, 666 or 000 for SSNs and FEINs

BARCODE DIMENSIONS:

- SYMBOLOGY CODE 39
- DENSITY 4.18 CPI
- HEIGHT 0.500
- HIGH RESOLUTION BITMAP FOR BARCODES
- RATIO 3:1

TEST SAMPLES:

- CONFIRM DATA/TEXT PLACEMENT MATCHES THE SD TEMPLATE
- PLEASE NOTE: BLANK AND FULL FIELD ARE REQUIRED BUT ARE NOT CONSIDERED TEST SAMPLES
- IF SENDING IN BY EXPRESS MAIL, PLEASE SEND ADDITIONAL TEST SAMPLES AS REQUIRED
- INCLUDE ONE TEST SAMPLE EXCEEDING \$999.00
- USE THE FIELD DESCRIPTION FORMATTING FOR PLACEMENT OF VARIABLE DATA
- USE A DIFFERENT AMOUNT FOR EACH FIELD OR ENTER A "0"
- ENSURE EACH LINE IS POPULATED ACROSS REQUIRED TEST SAMPLES

Proposed Variety of NC-478 Summary Test Samples							
TEST SAMPLE:	1	2	3	4	5	6	7
CY/FY	CY	FY	CY	FY	CY	FY	CY
FS	D-400	D-407	CD-405	CD-401S	IB-33	D-403	D-403/AR
SSN/FEIN	SSN	FEIN	FEIN	FEIN	FEIN	FEIN	FEIN
LINE 12F			C	S	E		
LINE 12I	S			E	C		
LINE 30F		C				S	E
LINE 30I			S			E	C

Placement of Variable Data

Print Line Number	Identification	Begin Print Position	Maximum Field Length	End Print Position	Field Description
9	Fiscal Year Beg.	38	8	45	Numeric; No Punctuation Starting Date. Ex. 02 01 22 <u>22 must be hard coded</u>
9	And Ending	56	8	63	Numeric; No Punctuation Ending Date. Ex. 01 31 23
20	T/P First Name	8	15	22	Alpha
20	T/P Middle Initial	25	1	25	Alpha
20	T/P Last Name	28	20	47	Alpha
20	T/P SSN	50	9	58	Numeric; No dashes Write number consecutively
20	Filing Status	64	2	65	FS
20	Filing Status	68	1	68	Numeric: 1-6 1: D-400 2: D-407 3: CD-405 4: CD-401S 5: IB-13, IB-33, IB-43, IB-53, 4A1, 4A2 or 4A3 6: D-403
20	Amended Return	73	2	74	AR
20	Amended Return	77	1	77	Alpha: Y or N Y: Yes N: No
22	Legal Name	8	70	77	Alphanumeric
24	Calendar Year	8	4	11	2022 or blank
24	Other Year Starting	15	8	22	Numeric; No Punctuation Starting Date. Ex. 02 01 22
24	And Ending	26	8	33	Numeric; No Punctuation Ending Date. Ex. 01 31 23
24	FEIN	40	9	48	Numeric; No Dashes Print number consecutively
26	Line 01 Franchise	8	3	10	01F
26	Line 01 Franchise	14	8	21	Numeric
26	Line 10 Income	27	3	29	10I
26	Line 10 Income	33	8	40	Numeric

26	Line 24 Franchise	46	3	48	24F
26	Line 24 Franchise	52	8	59	Numeric
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28	Line 01 Income	8	3	10	01I
28	Line 01 Income	14	8	21	Numeric
28	Line 11 Franchise	27	3	29	11F
28	Line 11 Franchise	33	8	40	Numeric
28	Line 24 Income	46	3	48	24I
28	Line 24 Income	52	8	59	Numeric
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30	Line 02 Franchise	8	3	10	02F
30	Line 02 Franchise	14	8	21	Numeric
30	Line 11 Income	27	3	29	11I
30	Line 11 Income	33	8	40	Numeric
30	Line 25 Franchise	46	3	48	25F
30	Line 25 Franchise	52	8	59	Numeric
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32	Line 02 Income	8	3	10	02I
32	Line 02 Income	14	8	21	Numeric
32	Line 12	27	2	28	12
32	Line 12 Cig for Export	31	1	31	C
32	Line 12 Cig for Export	34	1	34	Alpha: Y or N Y: Yes N: No
32	Line 12 Sub Invest	37	1	37	S
32	Line 12 Sub Invest	40	1	40	Alpha: Y or N Y: Yes N: No
32	Line 25 Income	46	3	48	25I
32	Line 25 Income	52	8	59	Numeric
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34	Line 03 Franchise	8	3	10	03F
34	Line 03 Franchise	14	8	21	Numeric
34	Cig for Export/Inc Emp	31	1	31	E
34	Cig for Export/Inc Emp	34	1	34	Alpha: Y or N Y: Yes N: No

34	Line 26 Franchise	46	3	48	26F
34	Line 26 Franchise	52	8	59	Numeric
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36	Line 03 Income	8	3	10	03I
36	Line 03 Income	14	8	21	Numeric
36	Line 12 Franchise	27	3	29	12F
36	Line 12 Franchise	33	8	40	Numeric
36	Line 26 Income	46	3	48	26I
36	Line 26 Income	52	8	59	Numeric
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38	Line 04 Franchise	8	3	10	04F
38	Line 04 Franchise	14	8	21	Numeric
38	Line 12 Income	27	3	29	12I
38	Line 12 Income	33	8	40	Numeric
38	Line 27 Franchise	46	3	48	27F
38	Line 27 Franchise	52	8	59	Numeric
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40	Line 04 Income	8	3	10	04I
40	Line 04 Income	14	8	21	Numeric
40	Line 13 Franchise	27	3	29	13F
40	Line 13 Franchise	33	8	40	Numeric
40	Line 27 Income	46	3	48	27I
40	Line 27 Income	52	8	59	Numeric
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42	Line 05 Franchise	8	3	10	05F
42	Line 05 Franchise	14	8	21	Numeric
42	Line 13 Income	27	3	29	13I
42	Line 13 Income	33	8	40	Numeric
42	Line 28 Franchise	46	3	48	28F
42	Line 28 Franchise	52	8	59	Numeric
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44	Line 05 Income	8	3	10	05I
44	Line 05 Income	14	8	21	Numeric
44	Line 19 Franchise	27	3	29	19F
44	Line 19 Franchise	33	8	40	Numeric

44	Line 28 Income	46	3	48	28I
44	Line 28 Income	52	8	59	Numeric
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46	Line 06 Franchise	8	3	10	06F
46	Line 06 Franchise	14	8	21	Numeric
46	Line 19 Income	27	3	29	19I
46	Line 19 Income	33	8	40	Numeric
46	Line 29 Franchise	46	3	48	29F
46	Line 29 Franchise	52	8	59	Numeric
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48	Line 06 Income	8	3	10	06I
48	Line 06 Income	14	8	21	Numeric
48	Line 20 Franchise	27	3	29	20F
48	Line 20 Franchise	33	8	40	Numeric
48	Line 29 Income	46	3	48	29I
48	Line 29 Income	52	8	59	Numeric
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50	Line 07 Franchise	8	3	10	07F
50	Line 07 Franchise	14	8	21	Numeric
50	Line 20 Income	27	3	29	20I
50	Line 20 Income	33	8	40	Numeric
50	Line 30	46	2	47	30
50	Line 30 Cig for Export	50	1	50	C
50	Line 30 Cig for Export	53	1	53	Alpha: Y or N Y: Yes N: No
50	Line 30 Sub Invest	56	1	56	S
50	Line 30 Sub Invest	59	1	59	Alpha: Y or N Y: Yes N: No
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52	Line 07 Income	8	3	10	07I
52	Line 07 Income	14	8	21	Numeric
52	Line 21 Franchise	27	3	29	21F
52	Line 21 Franchise	33	8	40	Numeric
52	Cig for Export/Inc Emp	50	1	50	E

52	Cig for Export/Inc Emp	53	1	53	Alpha: Y or N Y: Yes N: No
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54	Line 08 Franchise	8	3	10	08F
54	Line 08 Franchise	14	8	21	Numeric
54	Line 21 Income	27	3	29	21I
54	Line 21 Income	33	8	40	Numeric
54	Line 30 Franchise	46	3	48	30F
54	Line 30 Franchise	52	8	59	Numeric

56	Line 08 Income	8	3	10	08I
56	Line 08 Income	14	8	21	Numeric
56	Line 22 Franchise	27	3	29	22F
56	Line 22 Franchise	33	8	40	Numeric
56	Line 30 Income	46	3	48	30I
56	Line 30 Income	52	8	59	Numeric

58	Line 09 Franchise	8	3	10	09F
58	Line 09 Franchise	14	8	21	Numeric
58	Line 22 Income	27	3	29	22I
58	Line 22 Income	33	8	40	Numeric
58	Line 31 Franchise	46	3	48	31F
58	Line 31 Franchise	52	8	59	Numeric

60	Line 09 Income	8	3	10	09I
60	Line 09 Income	14	8	21	Numeric
60	Line 23 Franchise	27	3	29	23F
60	Line 23 Franchise	33	8	40	Numeric
60	Line 31 Income	46	3	48	31I
60	Line 31 Income	52	8	59	Numeric

62	Line 10 Franchise	8	3	10	10F
62	Line 10 Franchise	14	8	21	Numeric
62	Line 23 Income	27	3	29	23I
62	Line 23 Income	33	8	40	Numeric