

NC-NA

NONRESIDENT SHAREHOLDER AGREEMENT

(REVISION 9-5-17)

CHANGES FOR THE YEAR

- Form NC-NA was not updated for 2023.
- If your company reproduced Form NC-NA last year, your alignment and data placement for the form should match the approved version.
- If your company has not reproduced Form NC-NA, then match the SD Final version.

Production Details:

Submission Approval Start Date:	September 15, 2023
Target Date for Initial Submission:	October 6, 2023
Required Approval Date:	October 27, 2023
Form Period Date Effective:	Calendar Year December 31, 2023; Fiscal Year November 30, 2024
For Filing Periods:	December 2023 and later
Form Placed in Software:	After December 31, 2023
Unchanged/Updated:	Unchanged

2 TEST SAMPLES REQUIRED:

- 1 Blank
- 1 Full Field

BARCODE:

This form does not have a barcode.

USE:

- 12 point Courier font for variable fields
- All capital letters for variable text
- Correct matching line geometry
- Various ID numbers using prefixes of 999, 900, 000 or 666 for FEINs/SSNs