

D-403TC

2023 PARTNERSHIP TAX CREDIT SUMMARY (REVISION 8-22-23)

CHANGES FOR THE YEAR

- Line geometry, line number references, revision date and tax year references updated.
- Credit for Income Tax Paid to Another State or Country has been removed.

Production Details:

Submission Approval Start Date:	November 3, 2023
Target Date for Initial Submission:	November 30, 2023
Required Approval Date:	December 21, 2023
Form Period Date Effective:	Calendar Year December 31, 2023; Fiscal Year November 30, 2024
For Filing Periods	December 2023 and later
Form Placed in Software:	After December 31, 2023
Unchanged/Updated:	Updated

9-12 TEST SAMPLES REQUIRED:

- 1 Blank
- 1 Full Field
- 7 by PDF or 10 by Mail

BARCODE:

The barcode must read 71103XX022. Replace (xx) with your two-digit Software Developer Identification Number.

Align barcode between Row 31, Column 75-79 and Row 47, Column 75-79. Print the number to the right of the barcode either stacked or vertically.

USE:

- All capital letters for variable text
- High Resolution Bitmap for barcodes
- Matching line geometry
- No punctuation or special characters in address field
- Prefixes of 999, 900, 000 or 666 for FEINs/SSNs
- Proper format when data of paid preparer ID and telephone number flows into scan band
- Various ID numbers

BARCODE DIMENSIONS:

- MAKE SURE BARCODE READS AND IS PROPERLY PLACED BASED ON THE SPECIFICATIONS GIVEN
- SYMBOLOGY CODE 39
- DENSITY 4.18 CPI
- HEIGHT 0.500
- HIGH RESOLUTION BITMAP FOR BARCODES
- RATIO 3:1

TEST SAMPLES:

- CONFIRM DATA/TEXT PLACEMENT MATCHES THE SP VERSION
- PLEASE NOTE: BLANK AND FULL FIELD ARE REQUIRED BUT ARE NOT CONSIDERED TEST SAMPLES
- IF SENDING IN BY EXPRESS MAIL, PLEASE SEND ADDITIONAL TEST SAMPLES AS REQUIRED
- USE THE FIELD DESCRIPTION FORMATTING FOR PLACEMENT OF VARIABLE DATA
- INCLUDE ONE TEST SAMPLE EXCEEDING \$999.00
- USE A DIFFERENT AMOUNT FOR EACH FIELD
- ENSURE EACH LINE IS POPULATED ACROSS REQUIRED TEST SAMPLES

Placement of Variable Data

Print Line Number	Identification	Begin Print Position	Maximum Field Length	End Print Position	Field Description
13	Legal Name	28	10	37	Alphanumeric
13	FEIN	69	9	77	Numeric
16	Line 01	10	2	11	01
16	Line 01	14	8	21	Numeric
16	Line 06	37	2	38	06
16	Line 06	41	8	48	Numeric
16	Line 14	64	2	65	14
16	Line 14	68	9	76	Numeric
18	Line 02	10	2	11	02
18	Line 02	14	8	21	Numeric
18	Line 07	37	2	38	07
18	Line 07	41	8	48	Numeric
18	Line 15	64	2	65	15
18	Line 15	68	9	76	Numeric
20	Line 03	10	2	11	03
20	Line 03	14	8	21	Numeric
20	Line 11	37	2	38	11
20	Line 11	41	8	48	Numeric
20	Line 16	64	2	65	16
20	Line 16	68	9	76	Numeric
22	Line 04	10	2	11	04
22	Line 04	14	8	21	Numeric
22	Line 12	37	2	38	12
22	Line 12	41	8	48	Numeric
22	Line 17	64	2	65	17
22	Line 17	68	9	76	Numeric
24	Line 05	10	2	11	05

24	Line 05	14	8	21	Numeric
24	Line 13	37	2	38	13
24	Line 13	41	8	48	Numeric