New Hampshire Interest and Dividends Tax Individual Refund Test Case 3 - 2017

This test case is of an individual Interest and Dividends Tax Return with interest, dividend, and tax-exempt interest income amounts carried over from the Federal Return (not included in test scenario). In addition, there are no distributions from other entities reported on Line 2 and tax exempt amounts reported on Line 4. After exemptions, Net Taxable Income is \$24,179 resulting in tax of \$1,209 prior to application of payments of \$1,380.

Federal Forms: Not included

New Hampshire Form(s): DP-10

Taxpayer:

LLLLLL EEEE E

529 W SWANZEY RD

SWANZEY, NH 03446

SSN: TAXPAYER: 400-00-8888

DOB: N/A

Filing Status/Entity Type: Individual

Other: Overpayment of \$171 – requested refund of \$171. No electronic funds transfer available.

DO NOT STAPLE



New Hampshire

Department of Revenue Administration 2017 DP-10



	INTER	EST AN	D DIVI	DEN)S TA	X RETURI	J	
		MMI	DDYYYY				MMDDYY	ΥΥ
For the CALENDAR year 201	7 or other taxable period beginn	ning: 0	1 0 1	2 0	1 7	and ending	1 2 3	3 1 2 0 1 7
STEP 1 - PRINT OR TY Last Name	PE Check b	ox if there	has been	a name	change	since last filin	g.	Due Date for CALENDAR
LLLLL								year filers is on or before April 15, 2018.
First Name		MI	Social S	Security 1	Number			Due Date for FISCAL year
EEEE		E	4 0	0 0	0 8	8 8 8		filers is the 15th day of the
Spouse's Last Name								the close of the taxable period.
First Name		MI	Social S	Security I	Number			Federal Employer ID Number of Department ID Number
Address (continued)								
Address (continued) City / Town				Sta	te	Zip Code +	4 (or Canadia	in Postal Code)
				Sta NF		Zip Code + 0 3 4		nn Postal Code)
City/Town SWANZEY STEP 2 - Return Type ENTITY TYPE - Check Or		PARTNERSH	HIP .	NH		0 3 4 % of N	4 6	IIRE Ownership
City/Town SWANZEY STEP 2 - Return Type ENTITY TYPE - Check Or	ne 1 - JOINT 3 - F s, City/Town, State & Zip Code	PARTNERSH	IIP	NH	1	0 3 4 % of N	4 6 EW HAMPSH	IIRE Ownership vpe
City/Town SWANZEY STEP 2 - Return Type ENTITY TYPE - Check Or	ne 1 - JOINT 3 - F	PARTNERSH Establishe		4 - ES	ТАТЕ	0 3 4 % of N	4 6 EW HAMPSH t in Entity Ty	IIRE Ownership vpe
City / Town SWANZEY STEP 2 - Return Type ENTITY TYPE - Check Or X 1 - INDIVIDUAL Tax Forms Mailing Address	ne 1 - JOINT 3 - F s, City/Town, State & Zip Code			4 - ES	ТАТЕ	% of N	4 6 EW HAMPSH t in Entity Ty	IIRE Ownership vpe

AMENDED RETURN. DO NOT use this form to report IRS adjustment

MAIL TO:

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Subtotal 3

INTEREST AND DIVIDENDS TAX RETURN - continued

STEP 3 - Read instructions before you begin

INTEREST & DIVIDENDS FROM ALL SOURCES Round to the nearest whole dollar From Your Federal Income Tax Return: (See Instructions) (a) Interest Income. Enter the amount from Line 8(a) of your federal return (b) Dividend Income. Enter the amount from Line 9(a) of your federal return 1(b) (c) Federal Tax-Exempt Interest Income. Enter the amount from Line 8(b) of your federal return 1(c) 2 2 2 9 9 (d) Subtotal Interest and Dividends Income. (Sum of Lines 1(a), 1(b) and 1(c)) Subtotal 1(d) Round to the nearest whole dollar 1 5 0 1 5 0 Subtotal 1(d)

2 List Taxable Annuities or Actual Cash & Property Distributions From S-Corporations, Trusts/Estates, Partnerships, and LLCs:

Entity Codes: 2 = S-CORPORATIONS; 3 = PARTNERSHIPS; 4 = TRUSTS OR ESTATES; 5 = LLC; 6 = FOUNDATIONS; 7 = OTHER

I Entity Code	II Name of Payor	r	III Payor's ID Number	IV Distribution Amount
		Total from supple	emental schedule attached	
Total Distributions (Sum of	Column IV above)	2		

4 List payors and amounts of interest and/or dividends NOT TAXABLE to New Hampshire included on Lines 1(a), 1(b), 1(c) and/or 2:

Subtotal Gross Interest and Dividends Income and Distributions (Line 1(d) plus Line 2)

I Reason Code		II Name of Payor	III Payor's ID Number	IV Non-Taxable Amount
02	TAX EXEMPT PAYOR	4	121213131	3 5 1 7
02	TAX EXEMPT PAYOR	5	213131313	8 5

(a) Subtotal of non-taxable income above (Sum of Column IV)	4(a)	3 6 0 2 0
(b) Total non-taxable income from supplemental schedule (Attached)	4(b)	
(c) Non-taxable income (Subtotal of Lines 4(a) plus 4(b))	4(c)	3 6 0 2 0
(d) Part-year resident non-taxable income pro rata share	4(d)	

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INTEREST AND DIVIDENDS TAX RETURN - continued

9	STEP 3 - (continued) Read instructions before you begin							
	INTEREST & DIVIDENDS FROM	ALL SOURCES	Round to the near	rest w	vhol	e do	llar	
4	Total Non-Taxable Income (Sum of Line 4(c) plus Line 4(d))	4		3	6	0	2	0
5	Gross Taxable Income (Line 3 minus Line 4)	5		2	6	5	7	9
6	Less: \$2,400 for Individual, Partnership and Estate; \$4,800 for Joint filers		6		2	4	0	0
7	Adjusted Taxable Income (Line 5 minus Line 6) If less than zero, use minus sign.	7		2	4	1	7	9
_	Year of Birth		Year of E	3irth				_
	Blind Spouse Blind 65 (or over) or disabled	Spouse 65 (or over)	or disabled					
8	Check the exemptions that apply. Total number of boxes checked x \$1200 =	8						
9	Net Taxable Income (Line 7 minus Line 8). If less than zero, use minus sign.	9		2	4	1	7	9







$New\ Hampshire$

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INTEREST AND DIVIDENDS TAX RETURN - continued

ST	EP 4 - Calculate Your Tax, Credits, Interest a	nd Penalties					Ro	und t	o the	e near	est w	hole	dol	lar
10	New Hampshire Interest and Dividends Tax (Line 9 multiplied by 5%)						10				1	2	0	9
11	Payments: (a) Tax paid with application for extension	11(a)												
	(b) Current year estimated tax payments	11(b)		1	3	8 0								
	(c) Credit carryover from prior tax period	11(c)					11 Subtotal	of Li	nes 1	1(a) th	roug	gh 1	I(d)	
	(d) Paid with original return (Amended returns only)	11(d)									1	3	8	0
12	Subtotal Due (Line 10 minus Line 11 Subtotal)						12				-	1	7	1
13	Additions to Tax: (a) Interest	13(a)												
	(b) Failure to Pay	13(b)												
	(c) Failure to File	13(c)					13 Subtotal	of Lir	nes 13	3(a) th	roug	_} h 13	3(d)	
	(d) Underpayment of Estimated Tax	13(d)												
ST	EP 5 - Calculate Your Net Balance Due or Ov	erpayment												
14	(a) Subtotal Due (Line 12 plus Line 13 subtotal)	14(a)		=	1	7 1								
	(b) Return Payment Made Electronically						14(b)							
15	Net Balance Due (Line 14(a) minus Line 14(b)) (Make Check Payable to State of New Hampshire)			15	PA	/ TH	IIS AMOUNT							
16	OVERPAYMENT (If balance due is less than zero, enter on Line 16)	16			1	7 1								
17	Amount of Line 16 to be applied to: (a) Credit - Next Year's Tax Liability						17(a)							
	(b) Refund		1	7(b)	DO	NO.	T PAY					1	7	1



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INTEREST AND DIVIDENDS TAX RETURN - continued

Under penalties of perjury, I declare that I have examined this return and to the best of my belief it is true, correct and complete. (If prepared by a person other than the taxpayer, this declaration is based on all information of which the preparer has knowledge.)

Signature (in ink)			MMDDYYYY
Signature (in mily			0 1 2 8 2 0 1 8
			0 1 2 8 2 0 1 8
If joint return, BOTH parties must sign, ever	n if only one had income		MMDDYYYY
Print Signatory Name(s) (and Title if applica	ble)		
SIGNED			
	NFORMATION		MMDDYYYY
Signature of Preparer	NFORMATION		MMDDYYYY
Signature of Preparer Printed Name of Preparer	NFORMATION Preparer Identification Number		MMDDYYYY
Signature of Preparer Printed Name of Preparer			MMDDYYYY
Signature of Preparer Printed Name of Preparer Preparer's Phone Number			MMDDYYYY
Signature of Preparer Printed Name of Preparer Preparer's Phone Number			MMDDYYYY
PAID PREPARER'S SIGNATURE & I Signature of Preparer Printed Name of Preparer Preparer's Phone Number Preparer's Address City / Town		State	MMDDYYYY Zip Code + 4 (or Canadian Postal Cod

