

New Hampshire Interest and Dividends Tax Individual Credit Test Case 1 - 2016

This test case is of an individual Interest and Dividends Tax Return with interest, dividend, and federal tax exempt interest amounts carried over from the Federal Return (not included in test scenario). There are no distributions from other entities reported on Line 2. There are tax exempt amounts reported on Line 4. After exemptions, Net Taxable Income is \$49,928 resulting in tax of \$2,496 prior to application of payments in the amount of \$3,099.

Federal Forms: Not included

New Hampshire Form(s): DP-10

Taxpayer:

PPPPPPPP LLLLLLL K

55 KENT ST APT H 317

NASHUA, NH 03062

SSN: TAXPAYER: 400-00-6666

DOB: N/A

Filing Status/Entity Type: Individual

Other: Overpayment of \$603 – requested credit to next year’s tax liability of \$603. No electronic funds transfer available.

DO NOT STAPLE



New Hampshire Department of Revenue Administration

2016 DP-10



INTEREST AND DIVIDENDS TAX RETURN

For the CALENDAR year 2016 or other taxable period beginning: 0 1 0 1 2 0 1 6 and ending: 1 2 3 1 2 0 1 6

STEP 1 - PRINT OR TYPE

Check box if there has been a name change since last filing.

Last Name

PPPPPPP

First Name

LLLLLLL

MI

K

Social Security Number

4 0 0 0 0 6 6 6 6

Spouse's Last Name

First Name

MI

Social Security Number

Due Date for CALENDAR year filers is on or before April 15, 2017. Due Date for FISCAL year filers is the 15th day of the 4th month after the close of the taxable period.

Federal Employer ID Number or Department ID Number

Name of Partnership, Estate, or LLC

Number & Street Address

55 KENT ST APT H 317

Address (continued)

City / Town

NASHUA

State

NH

Zip Code + 4 (or Canadian Postal Code)

0 3 0 6 2

STEP 2 - Return Type and Alternate Address

ENTITY TYPE - Check One

- 1 - INDIVIDUAL (checked), 1 - JOINT, 3 - PARTNERSHIP, 4 - ESTATE

% of NEW HAMPSHIRE Ownership Interest in Entity Type

Tax Forms Mailing Address, City/Town, State & Zip Code

INITIAL RETURN

MMDYYYY

Established NH Residency

FINAL DECEASED

Date of Death

FINAL RETURN

MMDYYYY

Abandoned NH Residency

Social Security Number

AMENDED RETURN. DO NOT use this form to report IRS adjustment



INTEREST AND DIVIDENDS TAX RETURN - continued

STEP 3 - (continued) Read instructions before you begin

INTEREST & DIVIDENDS FROM ALL SOURCES

Round to the nearest whole dollar

4 Total Non-Taxable Income (Sum of Line 4(c) plus Line 4(d)) 4

5 Gross Taxable Income (Line 3 minus Line 4) 5

6 Less: \$2,400 for Individual, Partnership and Estate; \$4,800 for Joint filers 6

7 Adjusted Taxable Income (Line 5 minus Line 6) If less than zero, use minus sign. 7

Blind Spouse Blind 65 (or over) or disabled

Spouse 65 (or over) or disabled

8 Check the exemptions that apply. Total number of boxes checked x \$1200 = 8

9 **Net Taxable Income** (Line 7 minus Line 8). If less than zero, use minus sign. 9



INTEREST AND DIVIDENDS TAX RETURN - continued

Under penalties of perjury, I declare that I have examined this return and to the best of my belief it is true, correct and complete. (If prepared by a person other than the taxpayer, this declaration is based on all information of which the preparer has knowledge.)

POA: By checking this box and signing below, you authorize us to discuss this return with the preparer listed below.

TAXPAYER'S SIGNATURE & INFORMATION

Signature (in ink)

MMDDYYYY

0 3 3 1 2 0 1 7

If joint return, BOTH parties must sign, even if only one had income

MMDDYYYY

Print Signatory Name(s) (and Title if applicable)

SIGNED

Taxpayer's Phone Number

6 0 3 3 5 5 1 2 2 5

Filing as surviving spouse

Form 1310 attached

PAID PREPARER'S SIGNATURE & INFORMATION

Signature of Preparer

MMDDYYYY

0 3 3 1 2 0 1 7

Printed Name of Preparer

ABC TAX SERVICE

Preparer's Phone Number

6 0 3 2 2 4 1 6 6 0

Preparer Identification Number

P 0 0 0 0 1 2 3 4

Preparer's Address

1 CONCORD AVE

City / Town

MANCHESTER

State

NH

Zip Code + 4 (or Canadian Postal Code)

0 3 1 0 1