

# 2022 FID-CR NEW MEXICO TAX CREDIT SCHEDULE

2022 FID-CR  
BARCODE SHOULD READ \*228289999\* where the last four digits are replaced with your vendor code.

Version Code **9**

Print the name of estate or trust

XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

FEIN of estate or trust

**99-9999999**

Use this schedule to claim the tax credits listed below that you may take against New Mexico fiduciary income tax reported on your Fiduciary Income Tax Return (FID-1). If applicable, you may also claim the refundable portion of approved tax credits using this schedule, if applicable. On FID-1, line 11, enter the total tax credits you claimed on line A of this schedule to apply to tax due. On FID-1, line 24, enter the total refundable part of the tax credits claimed on line B of this schedule. Be sure to attach the appropriate backup documentation to support each tax credit you take and attach this FID-CR to your income tax return, Form FID-1. To calculate the amount you may claim, refer to the claim form or supporting instructions for the credit. The sum of credits claimed on Schedule FID-CR may not exceed the amount on Form FID-1, line 9, less any credit for tax paid to another state reported on line 10. **For a complete description of credits, see the instructions and FYI-106, Claiming Business-Related Tax Credits for Individuals and Businesses.**

### Credit Type Code

### Credit Name and Attachments Required to Claim Credit

#### Non-Refundable (Credits may be claimed in column C only.)

- A01 Affordable Housing Tax Credit. Attach Form RPD-41301 and MFA investment vouchers.
- A02 Angel Investment Credit. Attach Form RPD-41320 and certificate of eligibility.
- A04 Advanced Energy Tax Credit. Attach Form RPD-41334 and approval letter.
- A05 Agricultural Biomass Tax Credit. Attach Form RPD-41361 and certificate of eligibility.
- B01 Business Facility Rehabilitation Credit. Attach Form PIT-5 and certificate of completion.
- E01 Electronic Card-Reading Equipment Tax Credit. Attach notarized Form RPD-41246.
- F02 Foster Youth Employment Corporate Income Tax Credit. Attach Form RPD-41390.
- G01 Geothermal Ground-Coupled Heat Pump Tax Credit. Attach Form RPD-41346 and certificate of eligibility.
- J01 Job Mentorship Tax Credit. Attach Forms RPD-41281 and RPD-41280
- L01 Land Conservation Incentives Credit. Attach Form RPD-41282 and approval letter of qualified donation.
- P01 Preservation of Cultural Property Credit. Attach Form PIT-4, certification letter and Part 2 approval.
- R01 Rural Job Tax Credit. Attach Form RPD-41243.
- R02 Rural Health Care Practitioners Tax Credit. Attach Form RPD-41326 and certification.
- S01 Solar Market Development Tax Credit. Attach Form RPD-41317 and certification.
- S02 Sustainable Building Tax Credit. Attach Form RPD-41329 and letter of eligibility.
- S03 2015 Sustainable Building Tax Credit. Attach Form RPD-41383 and letter of eligibility.
- S04 New Solar Market Development Tax Credit. Attach TRD-41406 and certification.
- S05 2021 Sustainable Building Tax Credit. Attach TRD-41252 and certificate of eligibility.
- V01 Veteran Employment Tax Credit. Attach Form RPD-41372.

#### Refundable (Credits may be applied against tax due in column C and refunded in column D)

- F01 Film Production Tax Credit. Attach Form RPD-41228.
- F03 New Film Production Tax Credit. Attach RPD-41228.
- F04 New Mexico Film Partner New Film Production Tax Credit. Attach RPD-41228.
- R03 Renewable Energy Production Tax Credit. Attach Form RPD-41227 and certificate of eligibility.
- S04 New Solar Market Development Tax Credit. Attach TRD-41406 and certification.
- S05 2021 Sustainable Building Tax Credit. Attach TRD-41252 and certificate of eligibility.
- T02 Technology Jobs And Research And Development (additional) Tax Credit. Attach Form RPD-41386.

**Important:** Fill out columns A-D, rows 1-5 if applicable. Incomplete claim forms may result in denial of the credit. You must use the table below, substitute schedules or tables are not allowed.

	Column A	Column B	Column C	Column D
	Credit Type Code	Credit Approval Number	Amount of Credit Applied to Tax Due	Amount of Credit to Refund
1.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
2.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
3.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
4.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
5.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999

**A. TOTAL applied to tax liability due**..... **999,999,999**

Enter the sum of column C. Also enter this amount on FID-1, line 11.  
If you are claiming more that 5 credits, include the amounts from your FID-CR Supplemental schedule.

**B. TOTAL portion of tax credits to refund (credit types F01, F03, F04, R03, and T02)**..... **999,999,999**

Enter the sum of column D. Also enter this amount on FID-1, line 24.  
If claiming more than 5 credits, include all refundable amounts of credit types F01, F03, F04, R03, and T02 from your FID-CR Supplemental schedule.

**2022 FID-CR Supplemental  
NEW MEXICO SUPPLEMENTAL TAX CREDIT SCHEDULE**

2022 FID-CR Supplemental  
BARCODE SHOULD READ \*228299999\* where the  
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Version Code **9**

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FEIN of estate or trust

99-9999999

**If you are claiming more than five tax credits on your New Mexico Fiduciary Income Tax Return (FID-1), use this FID-CR Supplemental Schedule.** If this is the case, you must claim the first five on Schedule FID-CR and then claim the sixth and any additional credits on a supplemental schedule. The credit type codes and names are listed on FID-CR.

	Column A	Column B	Column C	Column D
	Credit Type Code	Credit Approval Number	Amount of Credit Applied to Tax Due	Amount of Credit to Refund
6.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
7.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
8.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
9.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
10.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
11.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
12.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
13.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
14.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
15.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
16.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
17.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
18.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
19.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
20.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
21.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
22.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
23.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
24.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
25.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
26.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
27.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
28.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
29.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
30.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
31.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
32.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
33.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
34.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
35.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
36.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
37.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
38.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
39.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
40.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
41.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
42.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999
43.	999	XXXXXXXXXXXXXXXXXX	999,999,999	999,999,999

**Total applied on this sheet** ..... **999,999,999**

Enter the sum of column C. Include this amount on FID-CR, line A.

**Portion of tax credits to refund (credit types F01, F03, F04, R03, and T02)** ..... **999,999,999**

Enter the sum of column D. Include this amount on FID-CR, line B.

**If you need more space, use multiple FID-CR Supplemental Schedules.**

**You must attach FID-CR and all FID-CR supplemental schedules to your FID-1.  
If they are not attached, the Department denies any additional tax credit claims.**