

Oregon TY2018 ATS Testing

Transit Self Employment Tax - Individual

**LTD Scenario #1**

**Fiscal year begin:** 07/01/18

**Fiscal year end:** 06/30/19

**First Name and initial:** Terri L.

**Last Name:** Taxpayer

**SSN:** 400-00-6401

**Address:** 3500 East 17<sup>th</sup> Ave, Eugene, OR 97401

**County:** Lane

**Phone #:** (503) 555-8152

**Checkbox** – Filed a Form LTD for 2017.

**Checkbox:** ACH authorization box checked

**Form LTD:** Line 1 through Line 10 completed (tax due return)

**License number of preparer:** 123ABC

**Signature checkbox**

**Financial Transaction:** Complete with payment and requested payment date

**LTD Scenario #2**

**First Name and initial:** Pam Z.

**Last Name:** Smith

**SSN:** 400-00-6402

**Checkbox** - Did not file a Form LTD for 2017; reason – no income

**Business activity** – Services

**Form LTD:** Line 1 through Line 7 and Line 11 completed

**Schedule AP1:** Complete all lines

**LTD Scenario #3**

**First Name and initial:** Mark F.

**Last Name:** Wexler

**SSN:** 400-00-6403

**Checkbox** – Utility or telecommunications

**Business activity** – Other, telecommunications

**Form LTD:** Line 1 through Line 6 completed

**Schedule AP2:** Complete all lines

**LTD Scenario #4**

**First Name and initial:** Lynda R.

**Last Name:** Hamilton

**SSN:** 400-00-6404

**Checkbox** – Name change

**LTD Scenario #5**

**First Name and initial:** Randi U.

**Last Name:** Rose

**SSN:** 400-00-6405

**Address:** 3500 East 17<sup>th</sup> Ave, Eugene, OR 97401

**Checkbox** – Address change

**LTD Scenario #6**

**First Name and initial:** Eddie T.

**Last Name:** Jones

**SSN:** 400-00-6406

**Checkbox** – Extension has been filed

**LTD Scenario #7**

**First Name and initial:** Brian P.

**Last Name:** Johnson

**SSN:** 400-00-6407

**Checkbox** – Amended return

**LTD Scenario #8**

**First Name and initial:** Ted P.

**Last Name:** Topper

**SSN:** 400-00-6408

**Business activity** – Sales

**TriMet Scenario #1**

**Fiscal year begin:** 07/01/18

**Fiscal year end:** 06/30/19

**First Name and initial:** Terri L.

**Last Name:** Taxpayer

**SSN:** 400-00-6411

**Address:** 701 SW 6<sup>th</sup> Ave, Portland, Oregon 97204

**County:** Multnomah

**Phone #:** (503) 555-8152

**Checkbox** – Filed a Form TM for 2017.

**Checkbox:** ACH authorization box checked

**Form TM:** Line 1 through Line 10 completed

**License number of preparer:** 123ABC

**Signature checkbox**

**Financial Transaction:** Complete with payment and requested payment date

**TriMet Scenario #2**

**First Name and initial:** Sarah N.

**Last Name:** Browning

**SSN:** 400-00-6412

**Checkbox** - Did not file a Form TM for 2017; reason – no income

**Business activity** – Services

**Form TM:** Line 1 through Line 7 and Line 11 completed

**Schedule AP1:** Complete all lines

**TriMet Scenario #3**

**First Name and initial:** Jason F.

**Last Name:** Brown

**SSN:** 400-00-6413

**Checkbox** – Utility or telecommunications

**Business activity** – Other, telecommunications

**Form TM:** Line 1 through Line 6 completed

**Schedule AP2:** Complete all lines

**TriMet Scenario #4**

**First Name and initial:** Stan S.

**Last Name:** Rice

**SSN:** 400-00-6414

**Checkbox** – Name change

**TriMet Scenario #5**

**First Name and initial:** Harold N.

**Last Name:** Curry

**SSN:** 400-00-6415

**Address:** 701 SW 6<sup>th</sup> Ave, Portland, Oregon 97204

**Checkbox** – Address change

**TriMet Scenario #6**

**First Name and initial:** Alex B.

**Last Name:** Bloom

**SSN:** 400-00-6416

**Checkbox** – Extension has been filed

**TriMet Scenario #7**

**First Name and initial:** Brian A.

**Last Name:** Gerber

**SSN:** 400-00-6417

**Checkbox** – Amended return

**TriMet Scenario #8**

**First Name and initial:** Terrance M.

**Last Name:** Klein

**SSN:** 400-00-6418

**Business activity** – Sales