29 October 2018

Schema Package – WIEstateTrust2018V1.3. This version is close to final. There are some forms and schedules that are still a draft status. It is possible that we will have to post an updated version during the testing season as forms are moved to a final state.

**Forms and Schedules not yet final:**

Form 2

Form X-NOL

Schedule AR

Schedule FC

Schedule FC-A

Schedule MT

Schedule NR

Schedule OS

Schedule 2K-1

Schedule 2 M

Schedule 2 WD

Schedule 3K-1 Withholding

Schedule 5K-1 Withholding

 5 November 2018

Schema Package – WIEstateTrust2018V1.4. Released only internally within the department.

 13November 2018

Schema Package – WIEstateTrust2018V2.0. Updated to E-Standards StateEstateTrustPackageV5.4.

The Form 1-ES has been added as a standalone return in the Estate Trust Package. This will allow proper support for Trusts so they can report the FEIN in the ReturnHeaderState.

 16 November 2018

Schema Package – WIEstateTrust2018V2.1. This is a production schema.

The Schedule 2K-1 Credit Schedule Types have been updated to provide further clarification of the research credits.

There is an update to WIeFileTypes to add a new type WIAmountNonPosType which is currently only used to support the Schedule NOL3 found in the Individual and EstateTrust packages.

 20 November 2018

Schema Package – WIEstateTrust2018V2.2. This is a production schema.

This version includes updates to the WIeFileTypes.xsd. A new type was created, WICreditScheduleTypeType. This is used for the Schedule 2K-1, 3K-1, 5K-1, Form 3, and Form 5S.

The Schedule NOL 3 has been set to a maxOccurs of 20 for the Form 2. This will handle prior loss years. Please see instructions regarding usage.

 12 December 2018

Schema Package – WIEstateTrust2018V3.0. This is a production schema.

This version updates the Schedule ES by removing the element CreditAllocatedToBeneficiaries.

 13 December 2018

Schema Package – WIEstateTrust2018V4.0. This is a production schema.

This version removes the Schedule ES from the ReturnDataWI2.xsd. The Schedule ES is no longer available to the Form 2 return.

 3 January 2019

Schema Package – WIEstateTrust2018V5.0. This is a production schema.

This version updates the ScheduleHR moving the TransferredAmt element into the PartIII/Recipient node.