29 October 2018

Schema Package – WIIndividual2018V1.3. This version is close to final. There are some forms and schedules that are still a draft status. It is possible that we will have to post an updated version during the testing season as forms are moved to a final state.

**Forms and Schedules not yet final:**

Form 1

Form 1NPR

Form X-NOL

Schedule H

Schedule AR

Schedule CG

Schedule CS

Schedule FC

Schedule FC-A

Schedule I

Schedule M

Schedule MT

Schedule OS

Schedule QI

Schedule T

Schedule WD

Schedule 2K-1

Schedule 3K-1 Withholding

Schedule 5K-1 Withholding

 15 November 2018

Schema Package – WIIndividual2018V2.0. This is a production level schema. The Schedule I is still in a draft state, but it may be a draft into December.

**Forms and Schedules not yet final:**

Schedule I

 16 November 2018

Schema Package – WIIndividual2018V2.1. This is a production schema.

There is an update to the Form H schema to set an element to optional in Schedule 4.

The Schedule 2K-1 Credit Schedule Types have been updated to provide further clarification of the research credits.

There is an update to WIeFileTypes to add a new type WIAmountNonPosType which is currently only used to support the Schedule NOL3 found in the Individual and EstateTrust packages.

 20 November 2018

Schema Package – WIIndividual2018V2.2. This is a production schema.

This version includes updates to the WIeFileTypes.xsd. A new type was created, WICreditScheduleTypeType. This is used for the Schedule 2K-1, 3K-1, 5K-1, Form 3, and Form 5S.

The Schedule NOL 3 has been set to a maxOccurs of 20 for the Form 1, Form 1NPR, and X-NOL. This will handle prior loss years. Please see instructions regarding usage.

 12 December 2018

Schema Package – WIIndividual2018V3.0. This is a production schema.

This version updates the Schedule ES by removing the element CreditAllocatedToBeneficiaries.

 3 January 2019

Schema Package – WIIndividual2018V4.0. This is a production schema.

This version updates the ScheduleHR moving the TransferredAmt element into the PartIII/Recipient node.

 31 January 2019

Schema Package – WIIndividual2018V5.0. This is a production schema.

This version updates the Form SPL-012018 Model Form – Wisconsin Legislators. There are significant changes to this schema, FormSPL01.xsd.

Wisconsin will implement this schema version on 18 February 2019.