

2013 MICHIGAN Homestead Property Tax Credit Claim for Veterans and Blind People MI-1040CR-2

Print numbers like this: 0123456789 - NOT like this: Ø 1 4 7

Attachment 06

1. Filer's First Name	M.I.	Last Name	2. Filer's Social Security No. (Example: 123-45-6789)
If a Joint Return, Spouse's First Name	M.I.	Last Name	_____
Home Address (Number, Street, P.O. Box) If using a P.O. Box, you must complete line 34, p. 2.			3. Spouse's Social Security No. (Example: 123-45-6789)
City or Town			4. School District Code (5 digits - see p. 19)
State		ZIP Code	

5. 2013 FILING STATUS: Check one. a. <input type="checkbox"/> Single b. <input type="checkbox"/> Married, Filing jointly c. <input type="checkbox"/> Married, Filing separately	6. 2013 RESIDENCY STATUS: Check all that apply. a. <input type="checkbox"/> Resident b. <input type="checkbox"/> Nonresident c. <input type="checkbox"/> Part-Year Resident *	*If you checked box "c," enter dates of Michigan residency in 2013. Enter dates as MM-DD-YYYY (Example: 04-15-2013). <table border="1" style="width:100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="width:10%;"></th> <th style="width:30%;">FILER</th> <th style="width:30%;">SPOUSE</th> </tr> </thead> <tbody> <tr> <td>FROM:</td> <td>_____ 2013</td> <td>_____ 2013</td> </tr> <tr> <td>TO:</td> <td>_____ 2013</td> <td>_____ 2013</td> </tr> </tbody> </table>		FILER	SPOUSE	FROM:	_____ 2013	_____ 2013	TO:	_____ 2013	_____ 2013
	FILER	SPOUSE									
FROM:	_____ 2013	_____ 2013									
TO:	_____ 2013	_____ 2013									

7. Check one of the following that applies to you:

a. <input type="checkbox"/> Blind and own your homestead b. <input type="checkbox"/> Veteran with service-connected disability or veteran's surviving spouse Enter percent of disability: <input style="width:50px;" type="text"/> %	c. <input type="checkbox"/> Surviving spouse of veteran deceased in service *d. <input type="checkbox"/> Active military, pensioned veteran or his/her surviving spouse *e. <input type="checkbox"/> Surviving spouse of a nondisabled or nonpensioned veteran of the Korean War, World War II, or World War I
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* If you check "d" or "e" above and your Total Household Resources (line 32) are more than \$7,500, you cannot claim a credit on this form.

8. Taxable value allowance from Table 2, page 10.....	8.	00
9. Taxable Value of homestead. Homeowners: If greater than \$135,000, STOP; you are not eligible..	9.	00
10. Property Taxes levied on your home for 2013 (see p. 4).....	10.	00
11. Percent of tax relief. Divide line 8 by line 9 (not to exceed 100%)	11.	%
12. Multiply line 10 by line 11. Enter the result (maximum \$1,200)	12.	00
TOTAL HOUSEHOLD RESOURCES. Include income from both spouses. If married, filing separately, see Form 5049 at michigan.gov/treasury		
13. Wages, salaries, tips, sick, strike and SUB pay, etc.....	13.	00
14. All interest and dividend income (including nontaxable interest).....	14.	00
15. Net business income (including net farm income). If negative enter "0"	15.	00
16. Net royalty or rent income. If negative enter "0".	16.	00
17. Retirement pension, annuity, and IRA benefits.....	17.	00
18. Capital gains less capital losses. (see p. 7).	18.	00
19. Alimony and other taxable income Describe: _____	19.	00
20. Social Security, SSI, and/or railroad retirement benefits...	20.	00
21. Child support and foster parent payments received	21.	00
22. Unemployment compensation.	22.	00
23. Gifts or expenses paid on your behalf.....	23.	00
24. Other nontaxable income Describe: _____	24.	00
25. Workers'/veterans' disability compensation/pension benefits	25.	00
26. FIP and other DHS benefits (Do not include food assistance)	26.	00
27. SUBTOTAL. Add lines 13 through 26	SUBTOTAL	27. 00

Filer's Social Security No.

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28. Enter subtotal from line 27, page 1.....			28.	00
29. Other adjustments (see p. 8). Describe: _____	00		29.	
30. Medical insurance/HMO premiums you paid for you and your family (see p. 8)	00		30.	
31. Add lines 29 and 30.....			31.	00
32. TOTAL HOUSEHOLD RESOURCES. Subtract line 31 from line 28. If more than \$50,000, STOP; you are not eligible for this credit.			32.	00
33. PROPERTY TAX CREDIT. (Maximum \$1,200). Enter one of the following: a. FIP/DHS RECIPIENTS, enter amount from Worksheet 3 on p. 8. b. If line 32 is more than \$41,000, see instructions on p. 8 and enter the reduced amount. c. ALL OTHERS, enter the amount from line 12. If you file an MI-1040, carry this amount to MI-1040, line 25.....			33.	00

PART 1: HOMEOWNERS WHO MOVED IN 2013. Report on lines 34 and 35 the addresses and taxable values of the homesteads for which you are claiming a credit. **Homesteads with a taxable value greater than \$135,000 are not eligible for this credit.**

34. Address where you lived on December 31, 2013, if different than reported on line 1.	Taxable Value
35. Address of homestead sold (moved from) during 2013 (Number, Street, City, ZIP Code).	Taxable Value

Homeowners who moved during 2013, complete lines 36 through 44. If you also rented a homestead during 2013, complete lines 45 through 56.

		HOMESTEAD			
		A. Moved Into		B. Moved From	
36.	Number of days occupied (total cannot be more than 365).....	36.			
37.	Divide line 36 by 365 and enter percentage here.....	37.	%	%	
38.	Property taxes levied for calendar year 2013.....	38.			
39.	Prorated taxes. Multiply line 38 by percentage on line 37.....	39.			
40.	Taxable value allowance (see Table 2, p. 10).....	40.			
41.	Taxable value.....	41.			
42.	Divide line 40 by line 41 and enter percentage here	42.	%	%	
43.	Prorated credit. Multiply line 39 by line 42.....	43.			
44.	Property tax credit. Add line 43 columns A and B. Enter here and on line 12. Part-year renters: do not carry to line 12; complete lines 45 through 56 instead.	44.			

Continue on page 3. This form cannot be processed if pages 2 and 3 are not complete and attached.

Filer's Social Security No.

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PART 2: RENTERS (Veterans Only)

45. A Address of Homestead You Rented (Number, Street, Apt. #, City, ZIP Code)	B Landowner's Name and Address (City, State and ZIP Code)	C # Months Rented	D Monthly Rent	E Total Rent Paid Less Mobile Home Taxes

46. Total rent you paid (not more than 12 months). Add total rent for each period.	46.		00
47. Multiply line 46 by 20% (0.20). Service fee housing residents use 10% (0.10) (see p. 5). Full-year renters, enter here and on line 10.	47.		00
48. Multiply non-homestead property tax millage by 0.001 (see p. 10, Credit Computation Examples) ...	48.		
49. Full-year renters only , divide line 47 by line 48 to get your taxable value. Enter here and on line 9 ...	49.		00

Part-year renters, complete lines 50 through 56

50. Divide line 46 by the number of months you rented	50.		00
51. Multiply line 50 by 12 months	51.		00
52. Multiply line 51 by 20% (0.20). Service fee housing residents use 10% (0.10) (see p. 5)	52.		00
53. Divide line 52 by line 48 to get your taxable value. Enter here and on line 9	53.		00
54. Percent of tax relief. Divide line 8 by line 53	54.		%
55. Multiply line 47 by line 54	55.		00
56. Add lines 44 and 55. Enter here and on line 12.	56.		00

<p>DIRECT DEPOSIT Deposit your refund directly to your financial institution! See page 9 and complete a, b and c.</p>	a. Routing Transit Number	b. Account Number	c. Type of Account 1. <input type="checkbox"/> Checking 2. <input type="checkbox"/> Savings								
	<p>Deceased Taxpayer. If Filer and/or Spouse died after December 31, 2012, enter dates below. ENTER DATE OF DEATH ONLY. Example: 04-15-2013 (MM-DD-YYYY)</p> <table style="width: 100%;"> <tr> <td style="width: 50%;">Filer</td> <td style="width: 50%;">Spouse</td> </tr> <tr> <td style="text-align: center;">— —</td> <td style="text-align: center;">— —</td> </tr> </table>		Filer	Spouse	— —	— —	<p>Preparer Certification. I declare under penalty of perjury that this return is based on all information of which I have any knowledge.</p> <p>Preparer's PTIN, FEIN or SSN</p>				
Filer	Spouse										
— —	— —										
<p>Taxpayer Certification. I declare under penalty of perjury that the information in this return and attachments is true and complete to the best of my knowledge.</p> <table style="width: 100%;"> <tr> <td style="width: 50%;">Filer's Signature</td> <td style="width: 50%;">Date</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td>Spouse's Signature</td> <td>Date</td> </tr> <tr> <td> </td> <td> </td> </tr> </table>		Filer's Signature	Date			Spouse's Signature	Date			<p>Preparer's Business Name (print or type)</p> <p>Preparer's Business Address (print or type)</p>	
Filer's Signature	Date										
Spouse's Signature	Date										
<input type="checkbox"/> By checking this box, I authorize Treasury to discuss my return with my preparer.											

If you are also filing Form MI-1040, attach this form behind it. If not, mail this form to: **Michigan Department of Treasury, Lansing, MI 48956**